



RECORDATION NO. *6136 A*

NOV 26 1986 11-50 AM

INTERSTATE COMMERCE COMMISSION

Robert F. Hochwarth
Senior General Attorney
(301) 237-4605
Law Department
100 North Charles Street
Baltimore, MD 21201

November 21, 1986

Secretary
Interstate Commerce Commission
Constitution Avenue and 12th Street, N.W.
Washington, DC 20423

Attn.: Recordation Unit

Gentlemen:

Enclosed are one counterpart and three copies of a Release and Satisfaction and Bill of Sale dated April 15, 1986, executed by Union Trust Company of Maryland (the "Vendor").

This is a secondary document and constitutes a release of all equipment under that certain Conditional Sale Agreement dated as of April 1, 1971, between ACF Industries, Incorporated ("ACF") and The Chesapeake and Ohio Railway Company, and the Related Agreement and Assignment dated as of April 1, 1971, between ACF and the Vendor, which were recorded with the Commission on April 26, 1971, under Recordation No. 6136. The names and addresses of the parties are as follows:

Vendor:

Union Trust Company of Maryland
Baltimore and St. Paul Streets
Baltimore, MD 21203

Vendee:

The Chesapeake and Ohio Railway Company
100 North Charles Street
Baltimore, MD 21201

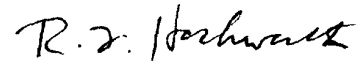
The equipment covered by the above documents consists of 53 100-ton 60' auto parts boxcars bearing Vendee's road numbers 495338 - 495390, inclusive.

Secretary
Interstate Commerce Commission:
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Also enclosed is a draft in the amount of \$10.00 representing the required recordation fee.

Pursuant to the Commission's rules and regulations for recordation of certain documents under 49 U.S.C. §11303, you are hereby requested to file the enclosed counterpart for record in your office and return the remaining copies to me.

Very truly yours,

A handwritten signature in dark ink, appearing to read "R. F. Hochwarth", with a stylized flourish at the end.

Robert F. Hochwarth

RFH:awc
(Enclosures)

Release and Satisfaction and Bill of Sale

RECORDATION NO. 6136-A

The Chesapeake and Ohio Railway Company
Conditional Sale Agreement dated as of April 1, 1971

NOV 26 1986 11-00 AM

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS that Union Trust Company of Maryland, assignee of a certain Conditional Sale Agreement dated as of April 1, 1971, between ACF Industries, Incorporated The Chesapeake and Ohio Railway Company, hereby certifies that all of the \$1,253,109.55 Conditional Sale Indebtedness, with interest thereon at the rate of 8% per annum, has been fully paid or payment duly provided for, and all of the obligations under said Conditional Sale Agreement dated as of April 1, 1971, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Union Trust Company of Maryland does hereby declare said Conditional Sale Agreement dated as of April 1, 1971, to be satisfied and cancelled and does consent that the same be discharged of record, and further Union Trust Company of Maryland does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto The Chesapeake and Ohio Railway Company all of its right, title and interest in and to all of the railroad equipment of every character included in the said Conditional Sale Agreement dated as of April 1, 1971, and now held by Union Trust Company of Maryland.

IN WITNESS WHEREOF, Union Trust Company of Maryland has caused these presents to be executed in its name by one of its duly authorized officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its duly authorized officers as of this 15th day of April, 1986.

ATTEST:

UNION TRUST COMPANY OF MARYLAND,
as Assignee

[Signature]

By [Signature]

STATE OF MARYLAND)

) SS:

CITY OF BALTIMORE)

On this 15 day of April, 1986, before me personally appeared M. P. C. STAFFORD, to me personally known, who, being by me duly sworn, says that he is an officer of Union Trust Company of Maryland, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature]
Notary Public